## Last Will and Testament of Isaac Morgan

I, Isaac Morgan, a resident of the State of California, being of sound and disposing mind, do freely declare this to be my Last Will and Testament. I expressly revoke any and all of my prior wills and codicils made by me. All references to "my Will" refer only to this Last Will and Testament.

## Family Members

I am married to Vanessa Morgan.

The names of my children are listed below. Unless otherwise specifically indicated in my Will, any provision for my children includes the children named below, as well as any child of mine hereafter born or adopted.

Naomi Morgan Alexis Morgan Jonas Morgan

# **Tangible Personal Property**

I may prepare a memorandum, signed by me, directing the disposition of my interests in certain tangible personal property. My memorandum or other similar writing directs how I give all my tangible personal property and any insurance policies covering the property and any claims under those policies. Tangible personal property not specifically disposed of in that memorandum or elsewhere in this Will shall pass as a part of the residue of my estate. If I leave multiple written memoranda, the memorandum with the most recent date will control. To the extent such memorandum is not valid in the state in which I reside at the time of my death, or to the extent any property listed on such memorandum is not subject to the law regarding such memorandum, I request that my executor and beneficiaries honor my wishes as expressed in the memorandum.

Any and all specific distributions shall include any insurance policies on the property and any claims under those policies.

Any specific distribution of tangible personal property to a minor may be delivered to the person who is a parent or the legal guardian of the minor.

# **Bequest to Trust**

I leave the remainder of my estate to Vanessa and Isaac Morgan Trust, an inter vivos trust created by me as Settlor, including any amendments thereto or restatements thereof.



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# MyAdvocate

## Executor

I name Vanessa Morgan as executor. If Vanessa Morgan dies or ceases to serve, I name Rosa Nunez and Brandon Morgan as co-executors. If a co-executor dies or ceases to serve, the survivor(s) shall serve.

I authorize my executor to exercise all powers without court supervision under the independent administration rules of any state where a probate may be necessary. To the maximum extent permissible under law, my executor shall not be required to post bond, security, or surety.

My executor shall have the power to access, handle, distribute, and dispose of digital assets. "Digital assets" includes files stored on digital devices, including but not limited to, desktops, laptops, tablets, peripherals, storage devices, mobile telephones, smartphones, and any similar digital device which currently exists or may exist as technology develops or such comparable items as technology develops. The term "digital assets" also includes but is not limited to emails received, email accounts, digital music, digital photographs, digital videos, software licenses, social network accounts, file sharing accounts, financial accounts, domain registrations, DNS service accounts, web hosting accounts, tax preparation service accounts, online stores, affiliate programs, other online accounts and similar digital items which currently exist or may exist as technology develops or such comparable items as technology develops, regardless of the ownership of the physical device upon which the digital item is stored.

Reference to my executor includes any alternate or successor executor or co-executors, however named or appointed. Except as otherwise stated herein, if there are two or more executors, the powers conferred upon them may be exercised by a majority of them.

## Guardian

I name Vanessa Morgan as the guardian of my minor children existing at the time of my death. If Vanessa Morgan dies or ceases to serve, I name Rosa Nunez as guardian. To the maximum extent permissible under law, any guardian named herein shall not be required to post bond, security, or surety.

## **Miscellaneous Provisions**

If any legal heir of mine, any person claiming under any such heir, or any other person, directly or indirectly, contests or attacks this Will or any of its provisions, or conspires with or assists anyone in any such contest, or pursues any creditor's claim that my Executor reasonably deems to constitute a contest, any share or interest in my estate is revoked and shall be disposed of as if the contesting beneficiary had predeceased me without descendants, and shall augment proportionately the shares of my estate passing to or in trust for my beneficiaries who have not participated in such acts. This Article shall not apply to a disclaimer. Expenses to resist a contest or other attack of any nature shall be paid from my estate as expenses of administration.



Validate at app.myadvocate.com/validate/6d9636b6f3 If any part of my Will is determined to be void or invalid, the remaining provisions will continue in full force and effect.

From that property not specifically bequeathed, my executor shall have full power and discretion to select particular properties, groups of properties, or classifications of properties to satisfy any other bequest.



I, the undersigned, Isaac Morgan, do hereby declare that I am eighteen years of age or older, of sound mind, under no constraint or undue influence, and that I sign and execute this instrument as my Last Will and Testament, that I sign it willingly, or willingly direct another to sign for me, and that I execute it as my free and voluntary act for the purposes herein expressed, on this (MM/DD/YYYY).

#### Isaac Morgan

Each of us declares under penalty of perjury under the laws of the State of California that the following is true and correct:

- a) On the date written below, the maker of this Will declared to us that this instrument was the maker's Will and requested us to act as witnesses to it;
- b) We understand this is the maker's Will;
- c) The maker signed or acknowledged this Will in our presence, all of us being present at the same time;
- d) We now, at the maker's request, and in the maker's and each other's presence, sign below as witnesses;
- e) We believe the maker is of sound mind and memory;
- f) We believe that this Will was not procured by duress, menace, fraud or undue influence;
- g) The maker is age 18 or older; and
- h) Each of us is now competent to be a witness and resides at the address set forth after our name.

First Witness (sign and print name)

Date of First Witness Signature

First Witness Home Address

Second Witness (sign and print name)

Date of Second Witness Signature

Second Witness Home Address



## Tangible Personal Property Memorandum of Isaac Morgan

I, Isaac Morgan, executed my Last Will and Testament on

(MM/DD/YYYY), which refers to a memorandum directing the disposition of my interests in certain tangible personal property not otherwise specifically disposed of by my will. This memorandum is made for that purpose.

If the designated recipient of a particular item of tangible personal property does not survive me, the item shall be disposed of as though I did not list it in this memorandum.

To the extent this memorandum is not valid in the state in which I reside at the time of my death, or to the extent any property listed on this memorandum is not subject to the law regarding such memorandum, I request that my executor and beneficiaries honor my wishes as expressed in this memorandum. If I leave multiple written memoranda, the memorandum with the most recent date will control.

<b>Description of Tangible Personal Property</b>	Recipient's Name, Address, Relationship
Signed:	Dated:
Isaac Morgan	



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