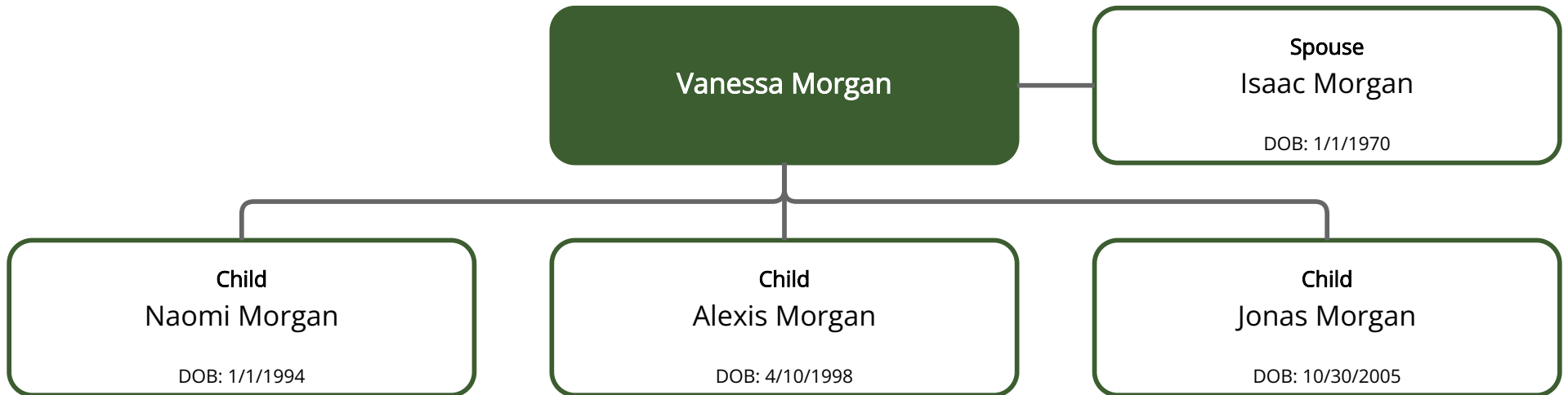


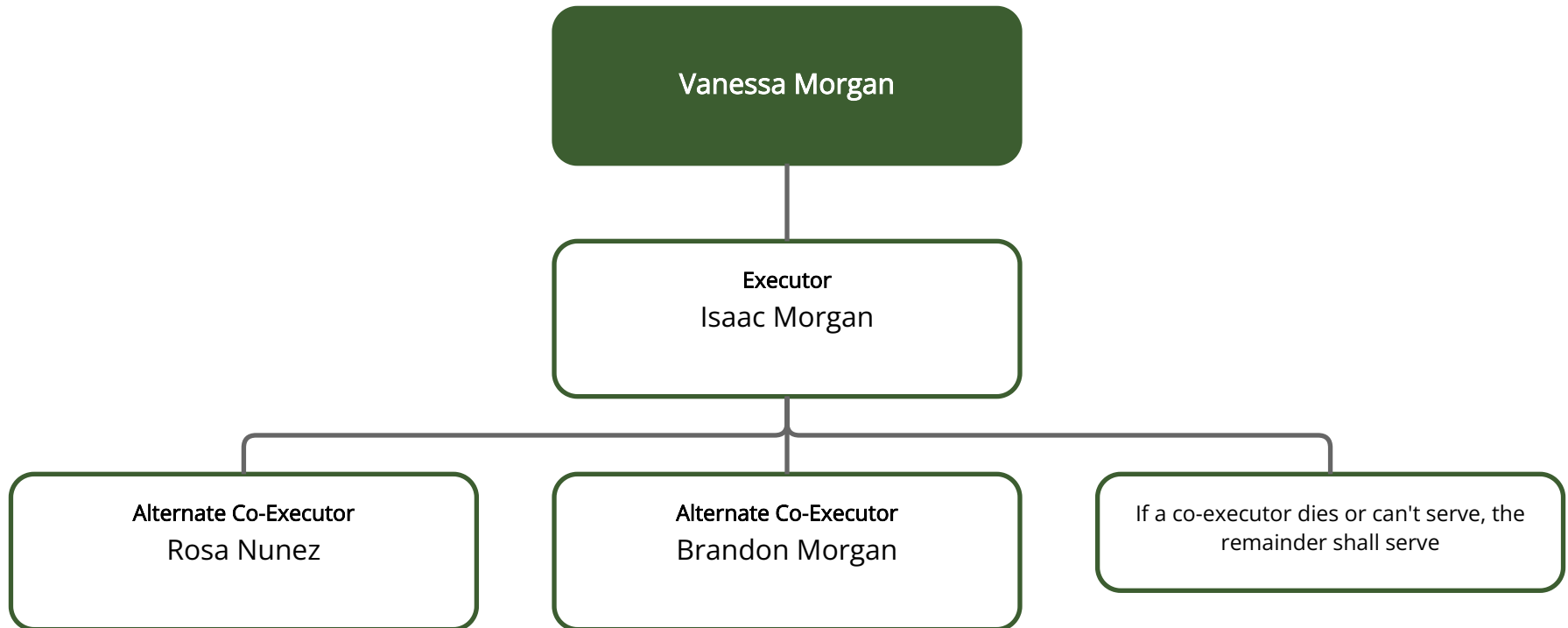
## Family

While it is important for you to document the names of your children, the fact that their names are listed in this diagram has no bearing on whether you include them in your estate plan. List only as your children any person who is your biological child or was adopted by you. While your spouse may have children who are not your children, you may include your spouse's children (or anyone else) in your estate plan if you wish.



## Executor

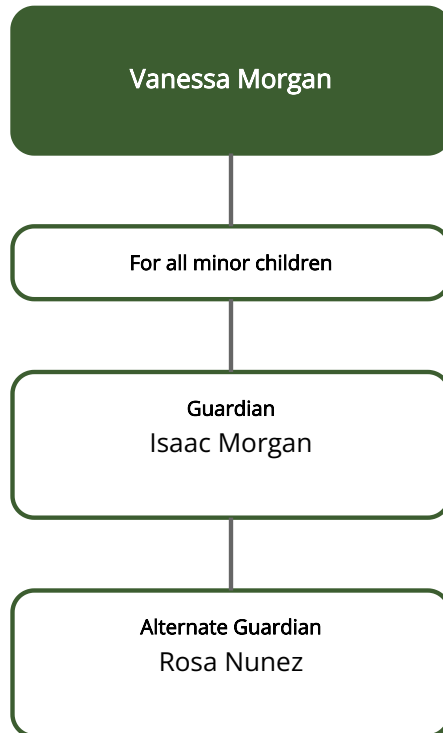
You named the executor that you feel is most qualified to oversee the settling of your estate. By finalizing your documents and using MyAdvocate to notify your executor of their role and your wishes, you'll be making your executor's role as easy as possible, while preventing judges from appointing people to settle your estate, and preventing others from attempting to assume the role of settling your estate





## Guardianship

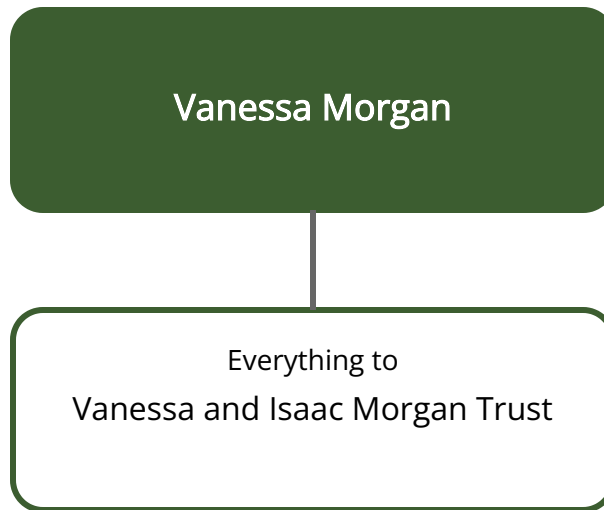
Designating a guardian for your minor children in your properly signed last will and testament prevents judges from having to select someone to have parental rights over your minor children. Make sure you take advantage of MyAdvocate notifications to let the designated guardian know your wishes regarding how they should exercise their parental rights.





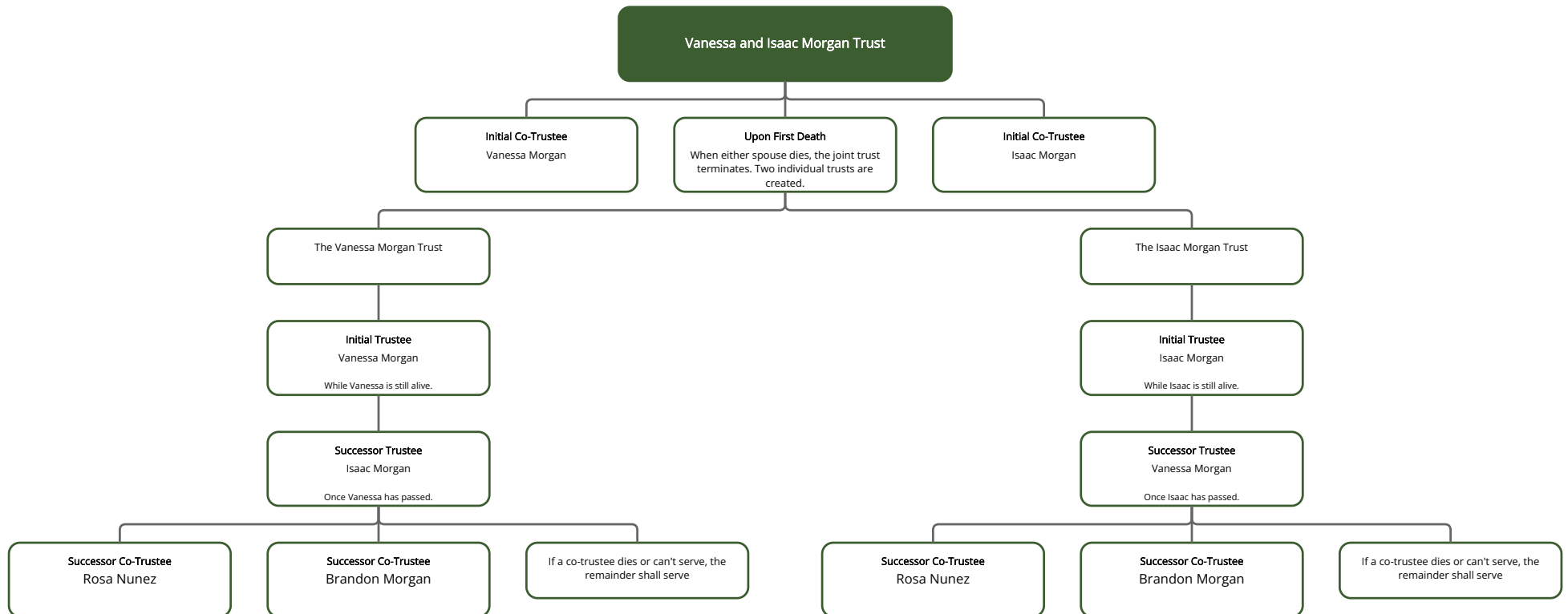
## Estate Assets to Living Trust

When you establish your living trust, MyAdvocate also creates your last will and testament to provide that assets in your name when you pass away are transferred to your trust. This will is commonly referred to as your "Pour-Over" Will.



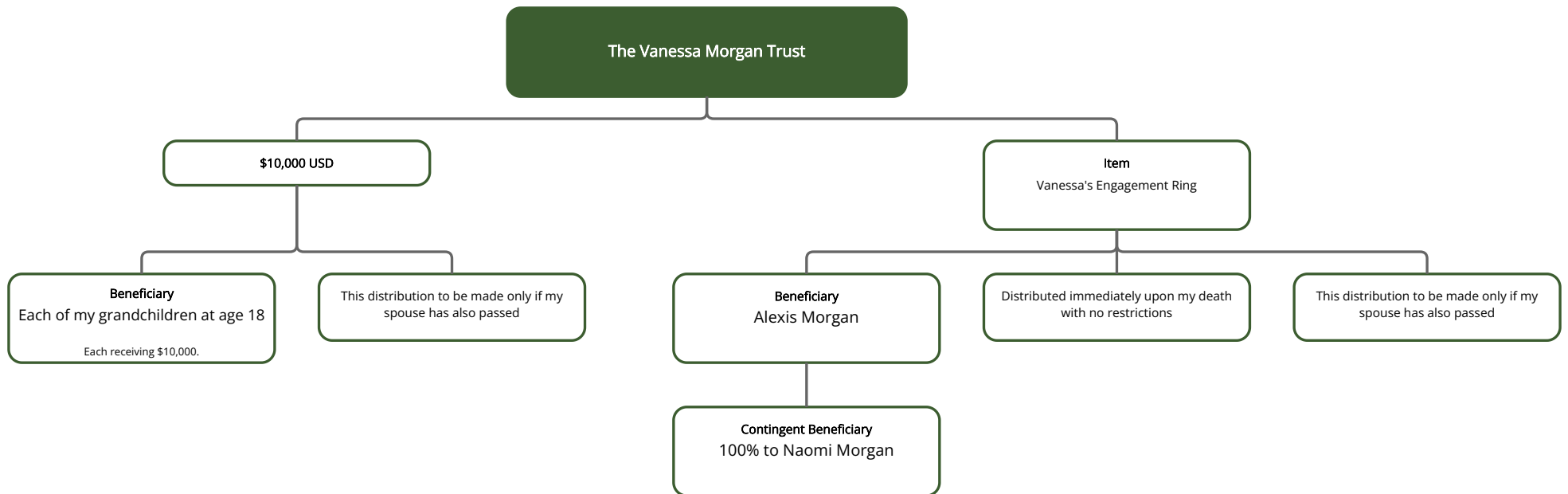
## Living Trust Trustees

You will be the initial trustee of your living trust. When you pass away, your successor trustee will oversee trust distributions in accordance with the trust provisions.



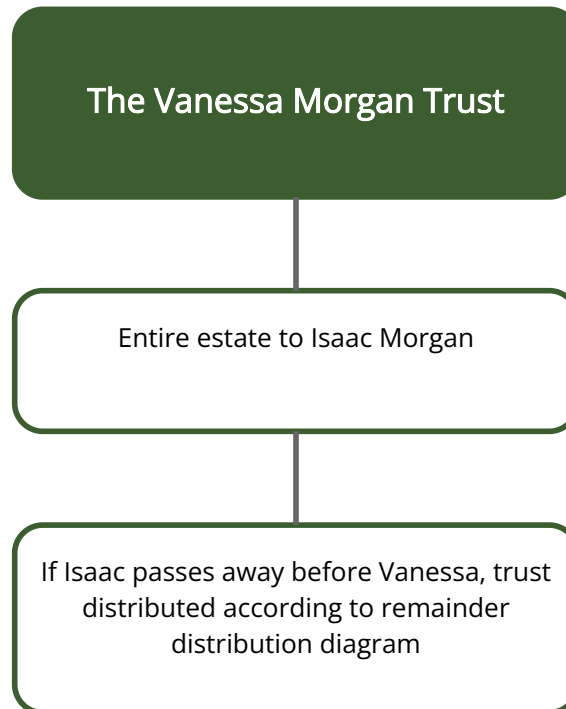
## Specific Distributions

You have chosen to leave specific items to certain people after your death or both you and your spouse have died prior to the remainder of your estate being distributed to your remainder beneficiaries. You can also later document how you want personal items (excluding cash or titled assets) disbursed on your Tangible Personal Property Memorandum form included with your Will document.



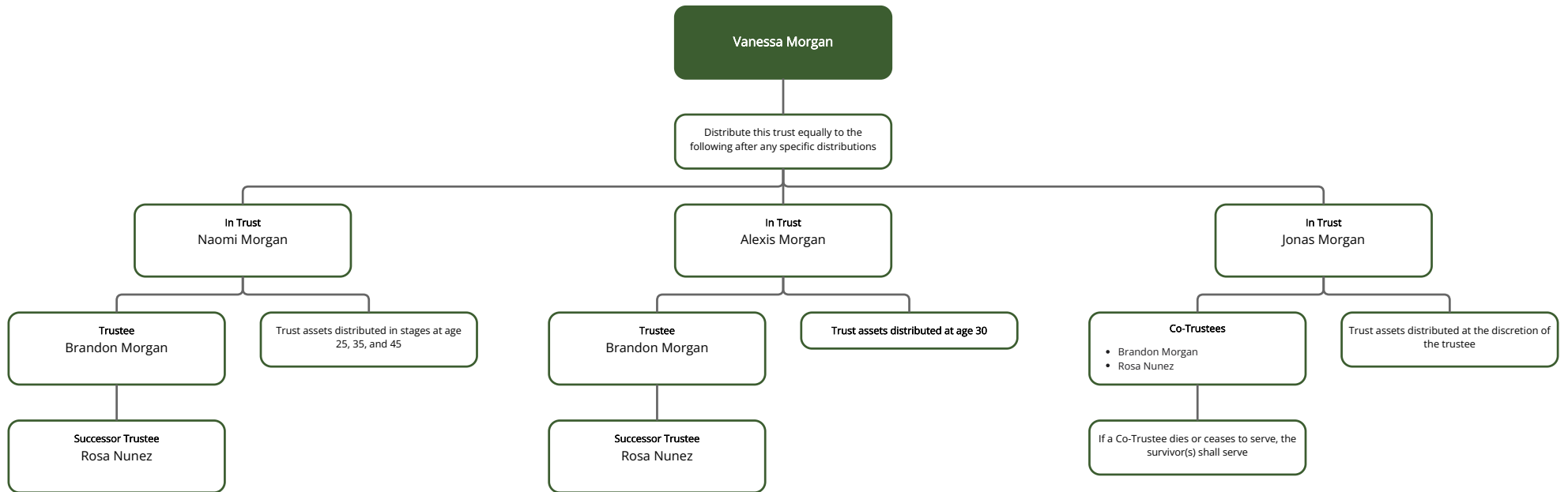
## Providing for Your Spouse

This reflects the decisions you made regarding providing for your spouse when you pass away after any specific distributions have been made. This also reflects who receives your estate if your spouse passes away before you.



## Remainder Distribution

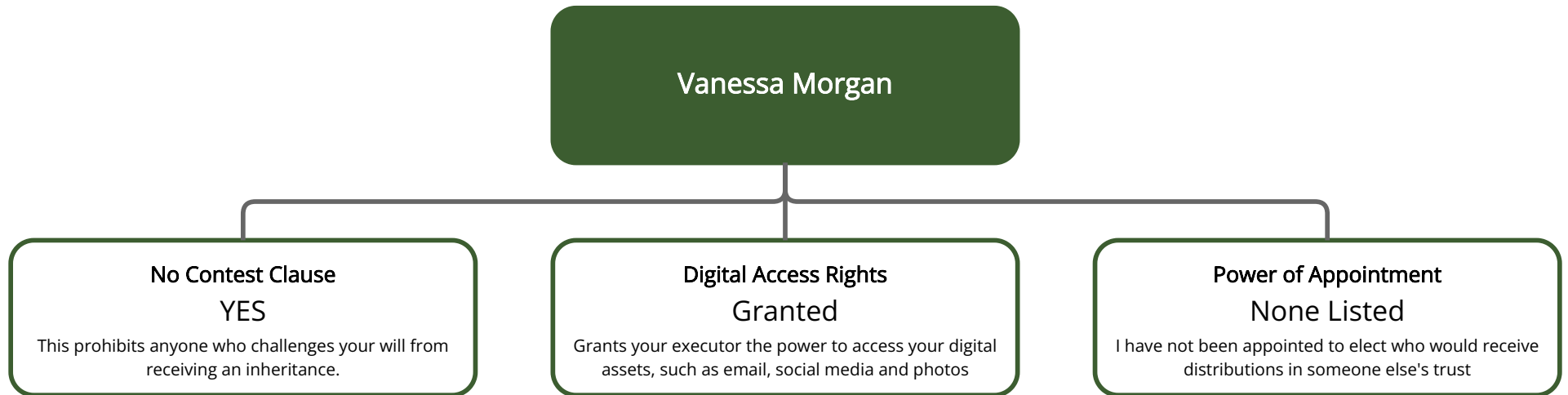
This is where the remainder of your estate assets are distributed after any specific distributions have been made, and after you and your spouse pass away.





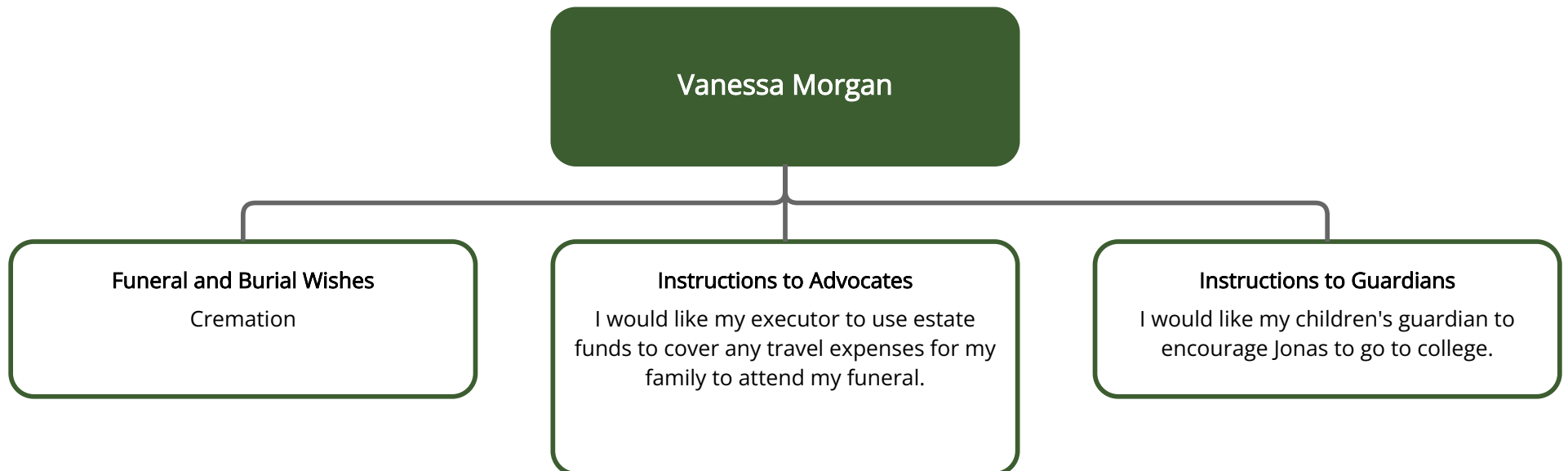
## Extra Provisions

This diagram shows any responses you made in the Extra Provisions section.



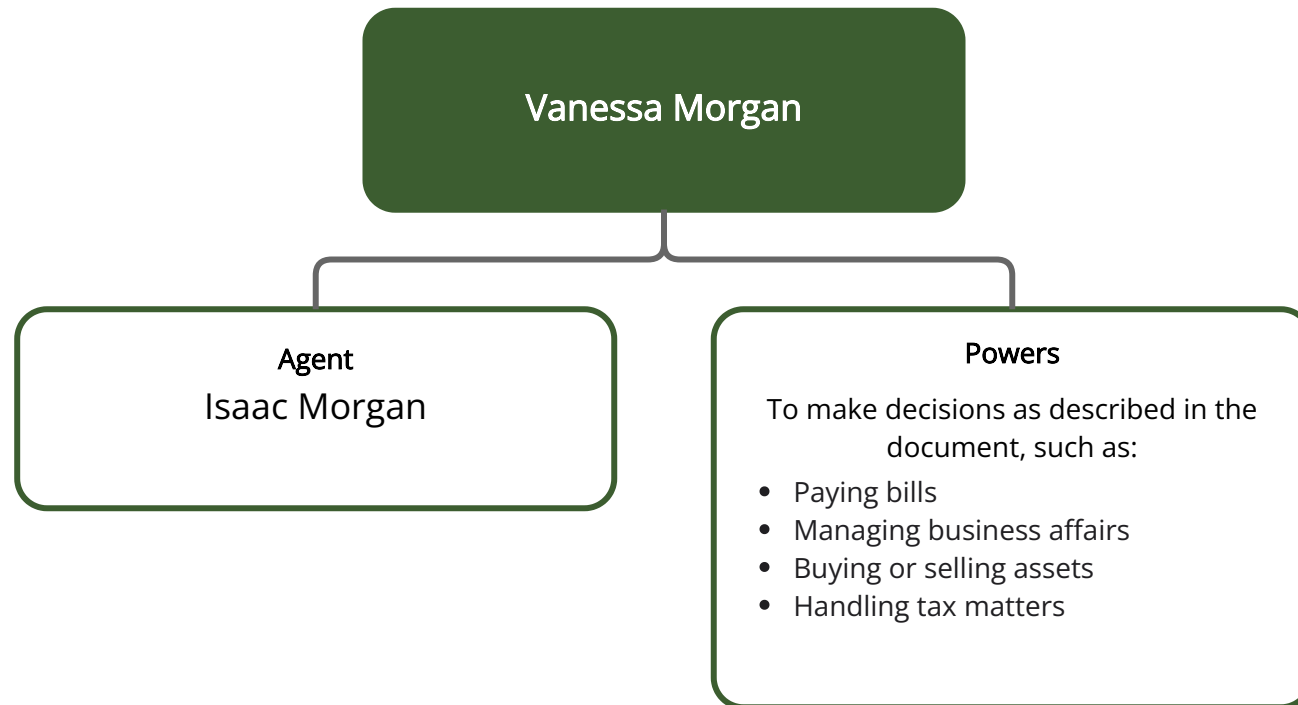
## Special Instructions

This diagram shows any special instructions you may have left to your advocates.



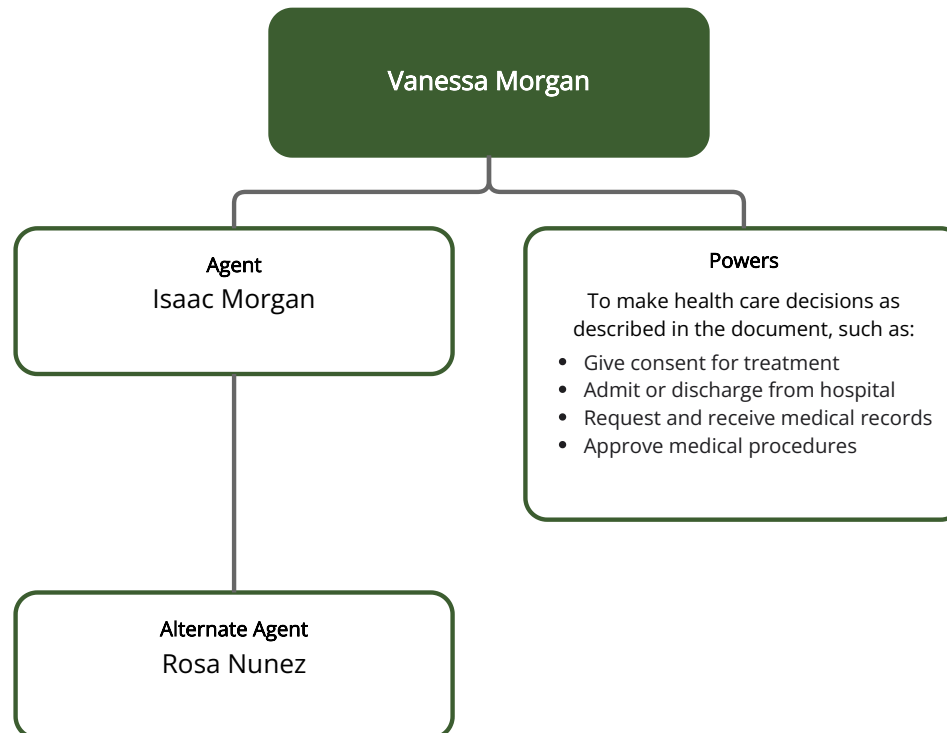
## General Durable Power of Attorney

Your general durable power of attorney agent will have the authority to transact for you during your lifetime. This is helpful if at some point during your lifetime, you are incapable of transacting for yourself. Your agent is bound to act solely in your best interest.



## Advance Health Care Directive

Your agent can make your medical decisions and access your health records for you during your lifetime. This is helpful if at some point during your lifetime, you are incapable of making your own health care decisions.



# HIPAA Authorizations

HIPAA regulates the sharing of Personal Health Information (PHI), giving patients control over the use of their health information and defines boundaries for the use/disclosure of health records by covered entities (Healthcare facilities) to people you trust.

